

# Stout Restricted Stock Study

**\$829/USD** 1-year

**\$285/USD** Single Use

### Current empirical data to determine a discount for lack of marketability using restricted stock

The Stout Restricted Stock Study is the largest fully-vetted discount for lack of marketability (DLOM) database that provides the empirical support needed to determine a DLOM. The database is built upon hard data in restricted stock transactions – not reported averages or arbitrary rules of thumb. Search results provide up to 60 data fields and verifiable details on each restricted stock transaction.

#### **Benefits of the Stout Study**

- Rely on first-hand, empirical data that's updated quarterly and rigorously screened and includes only arms-length deals
- Data contains 60 verifiable data fields for thorough analysis

	Statistic	Count	Ran	ge	Mean	Median	
Transaction Date		2	6/27/2008 -	6/12/2014	N/A	N/	rA.
Total Revenues (\$000s)		2	\$60,865	\$60,865 - \$204,750		\$132,80	38
Total Assets (\$000s)		2	\$66,377 -	866,377 - \$142,764		\$104,57	71
Market Value (\$000s)		2	\$153,970-	\$153,970 - \$219,068		\$186,51	19
Book Value (\$000s)		2	\$38,308	\$38,308 - \$43,916		\$41,11	12
MTB Ratio		2	3.51	3.51 - 5.72		4.6	51
Transaction Discount		2	13.3%-	27.7%	20.5%	20.5	in.
EBIT Margin		2	2.0%-	2.0% - 11.2%		6.6	rs.
Net Profit Margin		2	0.2%-	13.3%	6.8%	6.8	rs.
Volatility		2		39.8% - 66.4%		53.1	
Z-Score		2	2.29	2.29 - 6.48		4.5	38
VIX (Volatility Index)		2	14.16-	14.16-23.30		18.7	73
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- Subscription includes access to the Stout DLOM Calculator which assists you in deriving a DLOM for your subject company, and then produces a detailed exhibit you can use in your report.
- Calculator automates quintile sort, makes market volatility adjustments, adjusts historical financial data based

Year introduced at BVR:

2001

Number of Records: **767** 

**Delivery Method:** 

Online Database & DLOM Calculator

Product Updated: **Quarterly** 

Information Sources

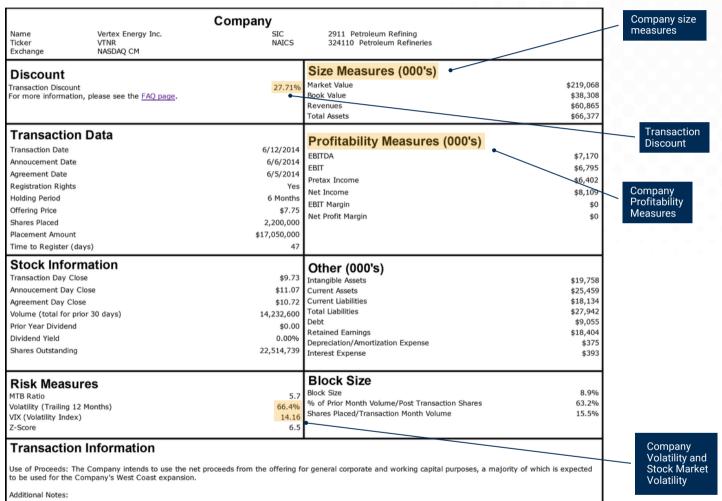
SEC Filings and Stock Market Price Information

Updated: January 2024 byresources.com/stout | 1-503-479-8200



## Sample Transaction Report

#### **Stout Restricted Stock Study Transaction Report**



N/A = Not Available

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