

Guideline Public Company Comps Tool

\$1,595/Up to 5 users a year

\$1,025/single search

A complete set of defensible public comps with financials.

Access complete financial statements, financial ratios, and multiples for comparable companies and easily save your comps or export your results to Excel. An exclusive feature of this robust platform provides suggested companies that come from those that were used in sets of guideline comparable companies in fairness opinions, as well as similar companies from the same industry group. For those that want to pull data directly into your Excel models, an optional Excel add-in is available. You may learn more and subscribe **here**, or contact BVR's sales team for more info at sales@bvresources.com.

Benefits of the Guideline Public Company Tool

 Search, export, and compare with confidence— Pull complete financial statements, financial ratios, and multiples for comparable guideline public companies on U.S. exchanges for any selected time period.

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- Identify additional comps—Get suggested companies that come from those that were used in sets
 of guideline comparable companies in fairness opinions, filed by the leading valuation firms and
 investment banks, that were accepted by the SEC. Read more about this exclusive feature on our
 website.
- **Compare to any other tool**—Don't just take our word for it, compare BVR's solution to numerous other platforms out there. You'll find user-friendly functionality and the highest-quality data.

Year introduced at BVR: 2020 Product Updated: Daily

Companies Covered:

Public company fundamentals from all firms that file 10-Ks and 10-Qs with the SEC and stock price data from US exchanges Source of Product Information: SEC and US Stock Market



Guideline Public Company Comps Tool

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	Name/Sy	ymbol ¢ SIC¢	Industry Group ‡	Revenue	Total Asset	Market Cap÷	Enterprise Value 🗢	Enterprise Value/Revenue ¢	Enterprise Value/EBITDA ‡	rice/Revenue Pric	e/Earnings	of Date Clo	isted pse ice	
	FORD MO		Motor Vehicles & Passenger Car Bodies	\$176,191,00	0 \$273,310,00	0 \$47,522,305	\$144,679,305	0.83	9.78	0.27	tick	er or by	any ot	ny name/ her releva
	General	3711	Motor	\$171,842,00	\$273,064,00	0 \$49,351,569	\$127,052,569	0.74	5.35	0.29	field	d to ide	ntify co	mparable
	(NYS	Peer Group	Income	Statement	Balance Sh	eet Cash Flo	w Metrics	& Growth Ra	tios Multiple	s				
	Tesli (Nas TSL/		ate 12/31/2 of USD, except		es and ratios	Active As Of	2/31/2023		Period Type	TTM 🕶	Period M	OST RECENT, 4Q	2023, 3Q -	
		View 100 -				×	< Go to page	e	G0 > 3	Þ	1	1 - 9 of 9 (Page	e 1 / 1)	
		Operating Re Other Reven			Q TTM 2023 12/31/2023 176,191,000	3Q TTM 2023 09/30/2023 \$174,228,000	2Q TTM 2023 06/30/2023 \$169,819,000	4Q TTM 2023 12/31/2023 \$171,842,00	09/30/2023	06/30/2023			y expor ou cho	
		Revenue		5	176,191,000	\$174,228,000	\$169,819,000	\$171,842,00	0 \$171,972,000	\$169,729,000	\$96,773,000	\$95,924,000	\$94,028,00	0
		Operating Co		Peer G	150,550,000	\$147,504,000 e Statement B	\$144,310,000 alance Sheet	\$141,330,00 Cash Flow Me		0 \$137,157,000 Ratios Multiples		\$76,925,000	\$73,825,00	0
		Other Cost o		Valuati	iluation Date 12/31/2023 Active As Of 12/31/2023 Period Type TTM + Period MOST RECENT, 4Q 2023, 3Q +								023, 30	
		Total Gross	Profit	In Thous	ands of USD, excep	t per share values and	I ratios							
		Selling, Gene Expense	eral & Admin	View 10	0 - CALCULA	TE STATISTICS	L	« (Got	to page	60 >	·	1 - 9 of 9 (Pag		e (7)
						FORD MOTOR CO 4Q TTM 2023 12/31/2023	FORD MOTOR CO 3Q TTM 2023 09/30/2023	FORD MOTOR CO 2Q TTM 2023 06/30/2023	General Motors Co 4Q TTM 2023 12/31/2023	General Motors Co 3Q TTM 2023 09/30/2023	General Motors Co 2Q TTM 2023 06/30/2023	Tesia, inc. 4Q TTM 2023 12/31/2023	Tesla, Inc. 3Q TTM 2023 09/30/2023	Tesia, Inc. 2Q TTM 2023 06/30/2023
				Enterpri Value/R		0.83	0.83	0.83	0.74	0.74	0.74	8.02	8.02	8.02
				Enterpri Value/E		9.78	9.78	9.78	5.35	5.35	5.35	49.86	49.86	49.86
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EV/Operating Cash

EV/Free Cash Flow

Price/Tangible Book

Price/Book

Price/Revenue Price/Earnings

Flow

10.64

1.02

1.07

1.07

0.27

7.71

10.64

1.02

1.07

1.07

0.27

7.71

10.64

1.02

1.07

1.07

0.27

7.71

5.55

0.83

0.66

0.71

0.29

4.92

5.55

0.83

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4.92

for your comparable

23.44

14.77

14.90

8.23

73.44

company set.

23.44

14.77

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73.44