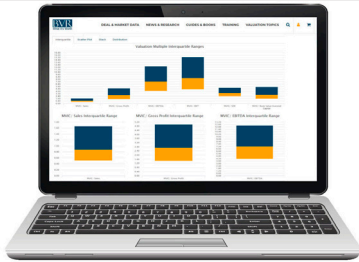


DealStats

The future of private and public company comparables research.

\$995/USD
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Welcome to the new generation of private and public company transaction comparables for valuation and M&A professionals. **DealStats (formerly Pratt's Stats)** is a state of the art platform that boasts the most complete financials on acquired companies in both the private and public sectors. Every transaction in DealStats is rigorously reviewed by BVR's dedicated team of financial analysts in real time. You won't find more complete and trustworthy comparable data in any other source.

Benefits of DealStats

- **Defend your business value conclusions with real-world deals** – Get detailed statistics and comprehensive summary reports that include financial ratios, valuation multiples, and profitability margin, plus unique data on deal structures
- **Customize your search and select the best multiples** – Use the powerful search functionality to explore up to 164 data points, and perform custom searches to save and revisit anytime!
- **Up your presentation game** – Present your data visually with interquartile ranges, scatter plots, distribution graphs, and more!
- **Analyze with confidence** – BVR's team of financial analysts rigorously review and publish new deals on a daily basis to ensure you never miss a comparable for your engagement

Year Introduced at BVR: 1997

Data Type: Financial details on sold private and public companies

Delivery Method: Online platform

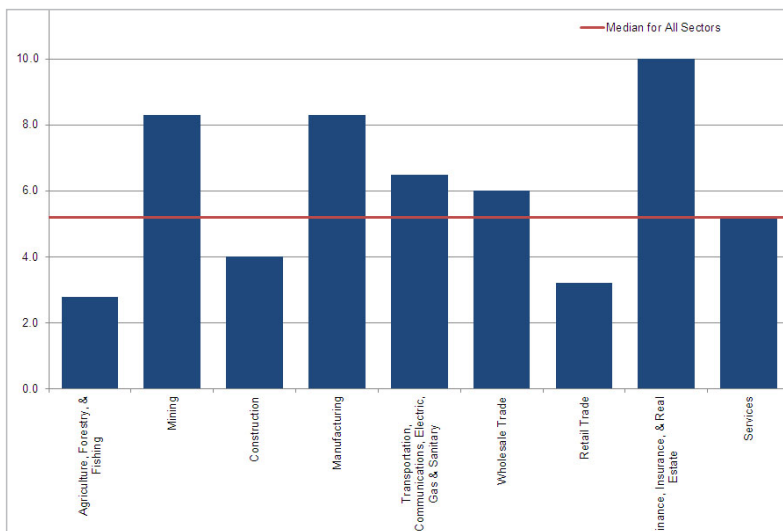
Information sources: M&A advisors and SEC filings

Product Updated: Daily

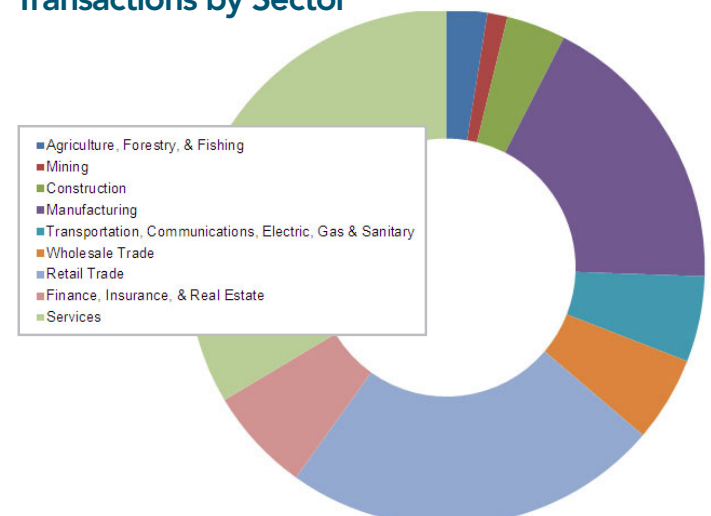
Number of records: 34,000+

Industries covered:
4 digit SIC codes: 875
6 digit NAICS codes: 938

Median MVIC/EBITDA



DealStats Distribution of Transactions by Sector



Sample transaction report



DealStats Transaction Report (Page 1 of 2)

Target Details				Source Data	
Transaction ID	4508-1	Name	Federal-Mogul Aviation, Inc.	Target Type	Private
Business Description				Acquirer Name	TRANSDIGM INC
Ignition System Research, Design, Development, Engineering, Manufacturing, and Marketing for Aviation				Filing Date 8-K	06/11/2001
Location		United States	Target Region	Filing Date 8-K/A	07/23/2001
Age	Structure	C Corporation	Employee Count	Other Filing Type	
SIC	NAICS		Other Filing Date		
3724 - Aircraft Engines and Engine Parts	338412 - Aircraft Engine and Engine Parts Manufacturing		Acquirer CIK	0001077670	

Transaction Data					
Sale Initiation		Sale Date		05/31/2001	
Days To Sell		Percentage Acquired		100.00%	
Asking Price		Transaction Type		Asset	
MVIC Price		Debt Assumed		Amount Down	
\$160,130,000				\$160,130,000	

Income		Balance Sheet		Purchase Price Allocation	
Income Statement Type	Latest Full Year Income	Date		Date	
Tax Return/P&L	Yes	12/31/2000			
Restated Income	Date	12/31/2000			
No					
Net Sales	\$88,818,000	Cash and Equivalents	\$1,000	Cash and Equivalents	
COGS	\$41.				
Gross Profit	\$27.				
Rent					
Owner's Compensation					
Other Operating Expenses	\$7.				
Depreciation and Amortization	\$2.				
Total Operating Expenses	\$9.				
Operating Profit	\$17.				
Interest Expense					
Interest Income					
Other Expenses	\$1.				
Other Income					
Earnings Before Taxes	\$15.				
Tax Expense	\$6.				
Tax Benefit					
Net Income	\$8.				



DealStats Transaction Report (Page 1 of 2)

Additional Transaction Information					
Deal Terms					
Consideration: \$160,130,000 in cash.					
Was there a Note in the consideration paid?	No	Was there a personal guarantee on the Note?	No	Amount Seller Financed	
Was there a Noncompete Agreement?	No	Non-Compete Length (months)			
Was there an Employment Agreement?	No	Employment Agreement Value	Assumed Lease (Months)		
Lease Terms					
Non-Compete Description					
Employment/Consulting Agreement Description					
Additional Notes					
Subsidiary operation with complete financial and operations staff. Parent company bills for all direct costs, centralized costs allocated accordingly. EBT includes other costs of (\$1,986,000).					

Valuation Multiples		Profitability Ratios		Leverage Ratios	
MVIC/ Sales	2.33x	Net Profit Margin	13.0%	Fixed Charge Coverage	
MVIC/ Gross Profit	5.88x	Operating Profit Margin	26.0%	Long-Term Liabilities to Assets	0.00%
MVIC/ EBITDA	8.0x	Gross Profit Margin	40.0%	Long-Term Liabilities to Equity	0.00%
MVIC/ EBIT	9.0x	EBITDA Margin	29.0%		
MVIC/ SDE	8.0x	SDE Margin	29.0%		
MVIC/ Book Value Invested Capital	1.4x	Return on Assets	8.0%		
		Return on Equity	8.0%		
Earnings		Liquidity Ratios		Activity Ratios	
EBITDA	\$20,078,000	Current Ratio	4.94	Total Asset Turnover	0.80
Seller's Discretionary Earnings	\$20,078,000	Quick Ratio	0.76	Fixed Asset Turnover	3.77
Gross Cash Flow	\$11,217,000			Inventory Turnover	6.35