

Valuation Advisors Lack of Marketability Discount Study Advanced Search Results

Search Criteria

Total transactions found meeting criteria: 12

Your search results are based upon this criteria:

1. SIC Code ('2834')
2. Revenues (20000000 - 50000000)
3. Country (United States)
4. IPO Date (1-1-2013 - 2/27/2014)
5. Pre IPO Transaction Timeframe (2-3 Years)

Transaction Summary

Statistic	Count	Range	Mean	Median
Transaction Date	12	5/25/2010 - 5/26/2011	N/A	N/A
IPO Date	12	1/31/2013 - 2/12/2014	N/A	N/A
Revenues	12	\$20,255,000 - \$46,190,000	\$34,680,917	\$33,833,000
IPO Price Per Share	12	\$8.00 - \$18.00	\$14.50	\$15.00
Transaction Price Per Share	12	\$0.47 - \$490.80	\$44.11	\$3.07
DLOM for Pre-IPO transaction timeframe 0 - 2 years	1	83.2% - 83.2%	83.2%	83.2%
DLOM for Pre-IPO transaction timeframe > 2 years	11	-3,172.0% - 97.4%	-220.1%	74.1%

Additional Information

Statistic	Count	Range	Mean	Median
Marketability Discount for Pre-IPO = 1 - 2 years	1	83.2% - 83.2%	83.2%	83.2%
Marketability Discount for Pre-IPO = 2 - 3 years	11	-3,172.0% - 97.4%	-220.1%	74.1%

Transactions

No	SIC Code	NAICS	Pre-IPO Timeframe	Transaction Date	Marketability Discount	CPS S O	Company	Revenues
1	2834	325412	35 mth(s)	3/24/2011	72.9%	O	Concert Pharmaceuticals, Inc.	\$23,995,000
2	2834	325412	34 mth(s)	12/2/2010	74.1%	O	Acceleron Pharma, Inc.	\$41,440,000
3	2834	325412	34 mth(s)	9/30/2010	59.1%	S	Onconova Therapeutics, Inc.	\$46,190,000
4	2834	325412	30 mth(s)	2/15/2011	23.3%	CPS	Onconova Therapeutics, Inc.	\$46,190,000

5	2834	325412	29	mth(s)	3/1/2011	97.4%	O	INC. Agius Pharmaceuticals, \$25,106,000 Inc.
6	2834	325412	26	mth(s)	5/26/2011	69.8%	O	OncoMed Pharmaceuticals, \$24,681,000 Inc.
7	2834	325412	26	mth(s)	4/27/2011	-3,172.0%	O	PTC Therapeutics, \$33,946,000 Inc.
8	2834	325412	27	mth(s)	3/11/2011	96.0%	O	Epizyme, Inc. \$45,222,000
9	2834	325412	26	mth(s)	2/17/2011	85.4%	CPS	Chimerix, Inc. \$33,720,000
10	2834	325412	24	mth(s)	4/7/2011	83.2%	O	Chimerix, Inc. \$33,720,000
11	2834	325412	34	mth(s)	5/25/2010	91.4%	O	Enanta Pharmaceuticals, \$41,706,000 Inc.
12	2834	325412	25	mth(s)	1/26/2011	81.8%	O	KaloBios Pharmaceuticals, \$20,255,000 Inc.