

User Guide for the Research and Data Assistant

BVR is happy to introduce Research and Data Assistant (RADA), an exclusive feature for BVResearch Pro subscribers. This guide will help you get started with using this powerful new tool.

GETTING STARTED

ACCESSING THE TOOL

1. **Log In:** Begin by logging in to your BVResearch Pro subscription.
2. **Locate a PDF:** Navigate to any PDF document available within your subscription.

USING THE RADA TOOL

1. **Find the Tool:** Next to any PDF in your subscription, you will see a “Research and Data Assistant” button.
2. **Open the Tool:** Click on the “Launch RADA” button. A new page will open.
3. **Interface Overview:** On the new page, you will see the PDF displayed with a chat box on the left-hand side of the screen.

MAKING A QUERY

1. **Enter Your Query:** Type your query directly into the chat box.
2. **Receive Answers:** The tool will produce a summarized answer along with page references from the PDF.

USING THE IMAGE AND GRAPH ANALYZER TOOL

The RADA tool also allows you to make queries of images. To do so:

1. Click on the image icon at the top of your window, and outline the image you wish to analyze.
2. The copied image will appear in your chat window. Use the message box at the bottom of the window to make your query.



IMPORTANT NOTES

- **Single PDF Use:** This tool can be used on one PDF document at a time.
- **Summarized Answers:** The tool provides concise answers to your queries, making it easier to find relevant information quickly.

TIPS FOR EFFECTIVE USE

WRITING CLEAR PROMPTS

As business valuation professionals, it's essential to craft clear and specific queries to get the most accurate and useful responses. Here are some tips:

1. **Be Specific:** Clearly state what information you are seeking. Include relevant details such as time periods, financial metrics, or specific valuation methods.
2. **Use Precise Terminology:** Utilize industry-specific terms and jargon to ensure the tool understands your query accurately.
3. **Ask Direct Questions:** Formulate your prompts as direct questions to get focused answers.
4. **Reference Context:** If applicable, reference specific sections or topics within the PDF to narrow down the search scope.

SAMPLE QUERIES/PROMPTS

- "What are the key factors influencing marketability discounts in private-company valuations in this report?"
- "Summarize the historical financial performance of the company for the years 2015 to 2020 mentioned in this PDF."
- "What valuation methods are recommended for technology startups in this document?"
- "Explain the adjustments made to EBITDA in the case study presented on page 15."
- "List the comparable company analysis metrics used in the valuation of the manufacturing sector discussed here."

By following these guidelines and using specific, clear prompts, you can maximize the effectiveness of the Research and Data Assistant.

We hope you find the Research and Data Assistant to be a valuable addition to your BVResearch Pro subscription. For any further assistance, please contact our support team.