

Company			
Name	Mattersight Corporation	SIC	7373 Computer Integrated Systems Design
Ticker	MATR	NAICS	541512 Computer Systems Design Services
Exchange	NASDAQ GM		
Discount		Size Measures(000's)	
Transaction Discount	16.67%	Market Value	\$95,842
		Book Value	(\$19,602)
		Total Revenues	\$38,720
		Total Assets	\$45,564
For more information, please see the FAQ Page .			
Transaction Data		Profitability Measures (000's)	
Transaction Date	02/23/2017	EBITDA	\$29,192
Announcement Date	02/24/2017	EBIT	\$23,246
Agreement Date	02/23/2017	Pretax Income	\$20,927
Registration Rights	Yes	Net Income	\$20,977
Holding Period	6 Months	EBIT Margin	0.60%
Offering Price	\$3.00	Net Profit Margin	54.18%
Shares Placed	5,228,187		
Placement Amount	\$15,684,561		
Time to Register (days)	62		
Stock Information		Other (000's)	
Transaction Day Close	\$3.60	Intangible Assets	\$4,173
Announce Day Close	\$3.45	Current Assets	\$25,782
Agreement Day Close	\$3.60	Current Liabilities	\$15,142
Volume (total for prior 30 days)	1,732,800	Total Liabilities	\$44,285
Prior Year Dividend	\$0.00	Debt	\$28,090
Dividend Yield	0.00%	Retained Earnings	(\$263,062)
Shares Outstanding	26,622,706	Depreciation/Amortization Expense	\$5,946
		Interest Expense	\$2,319
Risk Measures		Block Size	
MTB Ratio	-4.9	Block Size	16.4%
Volatility (Trailing 12 months)	52.0%	% of Prior Month Volume/Post Transaction Shares	6.5%
VIX (Volatility Index)	13.33	Shares Placed/Transaction Month Volume	301.7%
Z-Score	-4.0		
Transaction Information			
Use Of Proceeds	The Company will use the net proceeds of the offering to repay a portion of its term loan indebtedness.		
Additional Notes:			