1. Login to BVResources.com/my-bvr.

2. Select “PitchBook” from your list of subscriptions.

3. Go to the sidebar and select the magnifying glass icon (third from the top) and click on the “Guideline Public Co Tool” located at the bottom to launch.

4. Once at the PitchBook platform, click on the wrench icon on the sidebar (located at the bottom), and click on “Excel Plugin” located second from the top.
5. Click on the green “Download Plugin” icon located near the top right-hand corner of the screen.

Note: Click on “How to uninstall/re-install plugin for directions.”

Note: System requirements are Windows 7 or higher/Microsoft Excel 2007 or higher.

Windows should now open a wizard guiding you through the installation process.
Open Excel and you will be prompted for a username and password.

*Please note: As of February 2018, PitchBook will send new customers an email with instructions to set up their login credentials for the Plugin. All customers who purchased prior to February 2018 should continue to use their email address/ZIPCode (10-digit) to login to the Plugin.*

You only need to use the *username* and *password* (your ZIP code twice) once upon installation of the Plugin.

Your version of Excel should now include a *PitchBook* menu option.

Please refer to the *PitchBook Excel Plugin User Guide* posted to the *PitchBook FAQ page* for instructions. The FAQ page also includes videos about using the Plugin.

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