

Nambri TaxXL Roadmap



Phase One

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C)

- Income Statement
- Schedule L (Balance Sheet)
- Other Deductions
- Other Current Assets
- Other Assets
- Other Current Liabilities
- Other Liabilities



Phase Two (Q2 23 - Q3 23)

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C), **(Schedule E)**
Form 8825
Schedules M-1 and M-2
Schedule 1125-A

- Income Statement
- Schedule L
- Other Deductions
- Other Current Assets
- Other Assets
- Other Current Liabilities
- Other Liabilities



Phase Three (Q4 23)

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C & Schedule E)
Form 8825
Schedules M-1 and M-2
Schedule K
Financial Statements (Audited and Unaudited) & Internal Statements

- Income Statement
- Schedule L (Balance Sheet)
- Other Deductions
- Other Current Assets
- Other Assets
- Other Current Liabilities
- Other Liabilities



Phase Four (2024)

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C & Schedule E)
Form 8825
Schedule M-1 and M-2
Financial Statements (Audited and Unaudited)
Bank Statements
Business Valuation Software

- Income Statement
- Schedule L (Balance Sheet)
- Other Deductions
- Other Current Assets
- Other Assets
- Other Current Liabilities
- Other Liabilities

