

# Nambri TaxXL Roadmap



## Phase One

1065 Tax Form  
1120 Tax Form  
1120S Tax Form  
1040 Form (Schedule C)

- Income Statement
- Schedule L (Balance Sheet)
- Other Deductions
- Other Current Assets
- Other Assets
- Other Current Liabilities
- Other Liabilities



## Phase Two

1065 Tax Form  
1120 Tax Form  
1120S Tax Form  
1040 Form (Schedule C)  
Form 8825  
Schedules M-1 and M-2 (Form 1065)



## Phase Three (Q1 24 - Q3 24)

1065 Tax Form  
1120 Tax Form  
1120S Tax Form  
1040 Form (Schedule C & Schedule E)  
Form 8825  
Schedules M-1 and M-2 (1065) (1120S)  
1040 Form (Schedule C)  
Schedule K  
Schedule 1125-A



## Phase Four (Q2 25)

1065 Tax Form  
1120 Tax Form  
1120S Tax Form  
1040 Form (Schedule C)  
Schedule 8825  
Schedule M-1 and M-2 (1065, 1120S)  
Schedule 1125-A  
Schedule K  
**Financial Statements (Audited and Unaudited)**  
**Internal (P&Ls & Balance Sheets)**  
**Bank Statements**  
**Business Valuation Software**

