

Nambri TaxXL Roadmap



Phase One

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C)

- Income Statement
- Schedule L (Balance Sheet)
- Other Deductions
- Other Current Assets
- Other Assets
- Other Current Liabilities
- Other Liabilities



Phase Two

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C)
Form 8825
Schedules M-1 and M-2 (Form 1065)



Phase Three (Q1 24 - Q2 24)

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C & Schedule E)
Form 8825
Schedules M-1 and M-2 (1065) **(1120 and 1120S)**
1040 Form (Schedule C), **(Schedule E)**
Schedule K and K-1
Schedule 1125-A



Phase Four (Q2 24)

1065 Tax Form
1120 Tax Form
1120S Tax Form
1040 Form (Schedule C & Schedule E)
Schedule 8825
Schedule M-1 and M-2
Schedule 1125-A
Schedule K and K-1
Financial Statements (Audited and Unaudited)
Internal (P&Ls & Balance Sheets)
Bank Statements
Business Valuation Software

