

Deal & Market Data Database Summary

Guideline Transaction Databases

Database	Type of Company	Number of Deals	Number of 4-digit SIC Codes	Number of 6-digit NAICS Codes	Median Revenue	Median Selling Price	1-year Subscription
DealStats	Private/Public	42,109	887	947	\$926,488	\$475,000	\$1,050
Valuation Benchmarking Platform	Public	2,576	377	411	\$587 million	\$817 million	\$1,095
BIZCOMPS	Private	15,456	430	504	\$491,000	\$200,000	\$629
Mergerstat/BVR Control Premium Study	Public	14,711	829	864	\$111 million	\$130 million	\$725

Discount & Premium Databases

Database	Type of Company	Number of Deals	Number of 4-digit SIC Codes	Number of 6-digit NAICS Codes	Median Revenue	Median Selling Price	1-year Subscription
Mergerstat/BVR Control Premium Study	Public	14,711	826	860	\$111 million	\$130 million	\$725
Stout Restricted Stock Study	Public	751	174	169	\$14.5 million	Not applicable	\$789
Valuation Advisors Lack of Marketability Study	IPO	18,195	370	448	\$36 million	Not applicable	\$699

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