

Deal & Market Data Database Summary

Guideline Transaction Databases

Database	Type of Company	Number of Deals	Number of 4-digit SIC Codes	Number of 6-digit SIC Codes	Median Revenue	Median Selling Price	1-year Subscription
DealStats	Private/Public	35,178	878	942	\$951,338	\$499,000	\$995
BIZCOMPS	Private	12,422	413	573	\$463,000	\$185,000	\$569
Mergerstat/BVR Control Premium Study	Public	11,809	704	722	\$110 million	\$136 million	\$725

Discount & Premium Databases

Database	Type of Company	Number of Deals	Number of 4-digit SIC Codes	Number of 6-digit SIC Codes	Median Revenue	Median Selling Price	1-year Subscription
Mergerstat/BVR Control Premium Study	Public	11,809	704	722	\$110 million	\$136 million	\$725
Stout Restricted Stock Study	Public	747	174	169	\$14.3 million	Not applicable	\$789
Valuation Advisors Lack of Marketability Study	IPO	14,691	354	433	\$33.4 million	Not applicable	\$689

Revised February 15, 2019